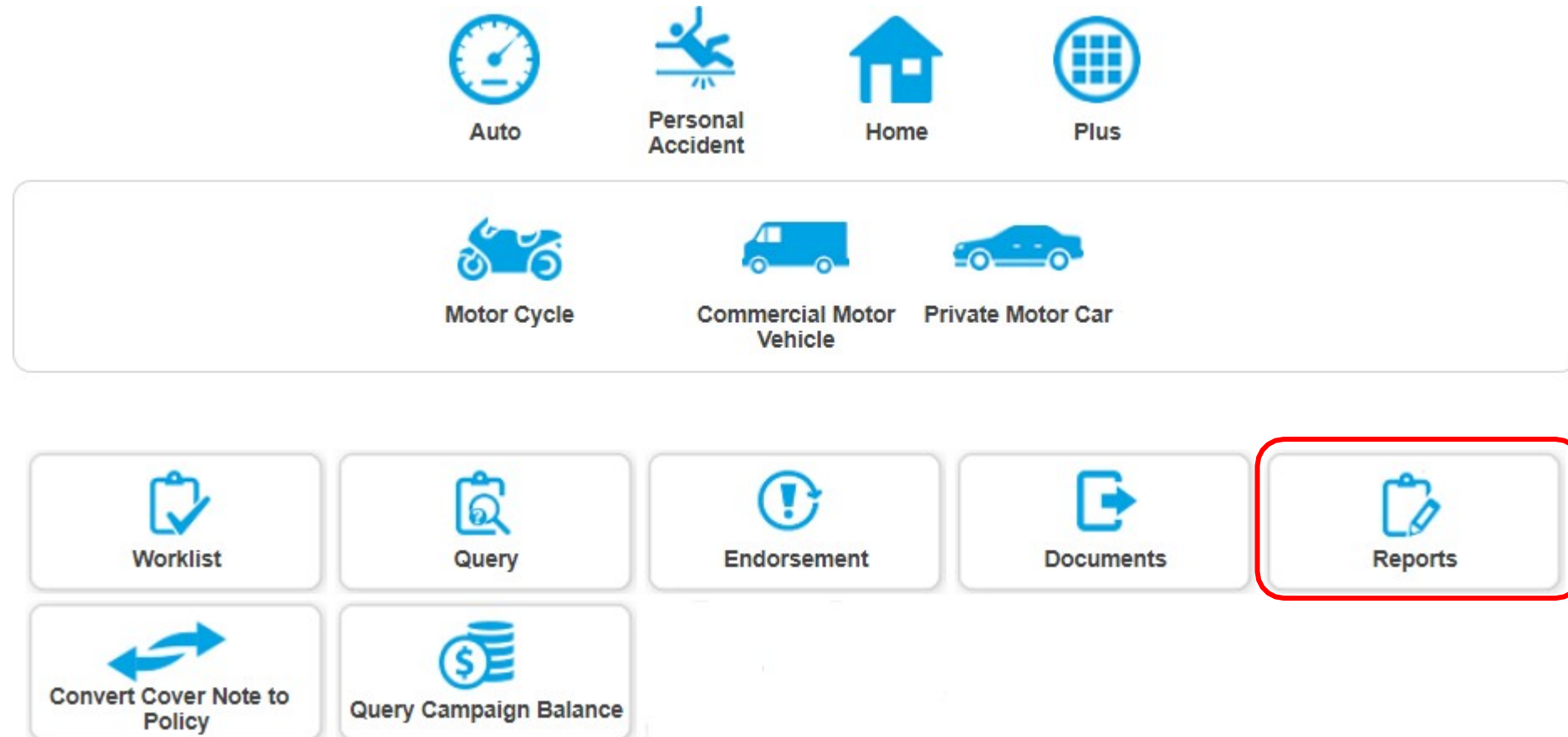


Overview of Reports

Reports

The **Reports** page is where Producer can search and access different reports.



Reports – Reports Details

Producer selects specific report from dropdown and clicks on **Search**

[Reports](#) | [Batch Reports](#)▶ [Home Page](#) > Reports

Reports Query

Report Name

Please Select

Please Select

Cancellation and Endorsements Notice Summary

Cover Note Pending Policy Issuance Report

Credit Limit Monitoring Report

Lapsed Cancellation and Bank Rejected Report

Renewal Notice Summary

Search

Cancellation and Endorsements Notice Summary Report - This report is to ensure that the Credit Agents are brought to their notice and prompted to make refunds of payment to their respective policyholders on the occasions of refunds.

Cover Note Pending Policy Issuance Report - This report lists down the policies that are pending for policy issuance but issued as cover note.

Credit Limit Monitoring Report -This report is used to track the history of credit limit of a producer. The Producer should be able to generate a report to track his available credit balance along with the transactions performed .

Lapsed Cancellation and Bank Rejected Report – This report lists the policies that have lapsed, cancelled or where GIRO/Recurring Credit Card deductions re rejected by the bank

Renewal Notice Summary – This report lists the policy due for renewal within a specific daterange

