



Convert Cover Note to Policy

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This is a quick selection to convert cover note to policy.
This function only applicable for Auto.




Auto




Personal Accident




Home




Plus




Motor Cycle




Commercial Motor Vehicle




Private Motor Car




Worklist




Query




Endorsement




Documents



Reports



Convert Cover Note to Policy



Query Campaign Balance

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Producer may search for Cover Note to convert using Cover Note fields shown below.

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Convert Cover Note to Policy

Search Criteria

Cover Note Number

Product

Please Select

Customer Name

Customer ID

Policy Effective Date

DD/MM/YY

DD/MM/YY

Sales Channel

Find

Search

	Cover Note Number	Product	Customer Name	Customer ID	Policy Effective Date	Sales Channel	Registration Number	Chassis Number	Engine Number	Hire Purchase Co.	Payment Info
<div>1</div> <div></div>	1700402112	PMC	Jimmy Tan	t1234567D	29/09/2017	0500100000	<div>2</div> <div></div>	234567	123456	NA	

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Save

Convert to Policy

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Customer Name, Sales Channel, Registration Number, Chassis Number, Engine Number, Hire Purchase Co. are editable during cover note to policy conversion.